



Senior Resources Team

Accountant - for payroll, if hire home health aides or other regular service providers.

Daily Money Manager - American Association of Daily Money Managers - www.aadmm.com

Elder Law Attorney - National Academy of Elder Law Attorneys, Inc. - www.naela.org – will help with long term care planning and implementation as well as preparation of critical documents.

Financial Advisor –needed initially if stock certificates and bonds are at home or in a safe deposit box.

Financial Organizer – (an alternative to Daily Money Manager) National Association of Professional Organizers (NAPO) - www.napo.net - can help with bill paying, paper management, and act as a liaison with other professional advisors.

Financial Planner – fee-based advice on investing; preparation of financial plan.

Generational Coach - for help in talking to parents or assistance in building a strategy among siblings on how to work together with parents.

Geriatric Care Manager - National Association of Professional Geriatric Care Managers (NAPGCM) - www.caremanager.org - to assess living situation and help with hiring and/or supervision of aides.

Geriatrician - to coordinate health care needs.

<http://www.doctorrelation.com/searchdocs/showdocs.php?cat=119&state=CA>

Handy Man - to help with small maintenance jobs around the house and coordinate larger projects.

Home Health Aides - to help with everyday needs of living alone at home.

Insurance Broker - for home health aide workers coverage & for long term care insurance, if eligible.

Professional Organizer – NAPO (see above) – will help you clear out residential clutter, downsize or move.

Trust & Estate Attorneys – for estate planning and preparation of critical documents.